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Electronically Filed: February 26, 2013

Attorneys for Chapter 7 Trustee,
William A. Leonard, Jr.

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re	)	CASE NO. BK-S-09-32824-RCJ (Lead Case)
	)	Jointly Administered with Case Nos.:
ASSET RESOLUTION, LLC,	)	BK-S-09-32831-RCJ; BK-S-09-32839-RCJ;
	)	BK-S-09-32843-RCJ; BK-S-09-32844-RCJ;
Debtor.	)	BK-S-09-32846-RCJ; BK-S-09-32849-RCJ;
	)	BK-S-09-32851-RCJ; BK-S-09-32853-RCJ;
	)	BK-S-09-32868-RCJ; BK-S-09-32873-RCJ;
	)	BK-S-09-32875-RCJ; BK-S-09-32878-RCJ;
	)	BK-S-09-32880-RCJ; BK-S-09-32882-RCJ
Affects:)	
<input checked="" type="checkbox"/> All Debtors)	
	)	Chapter 7
WILLIAM A. LEONARD, JR., Chapter 7	)	ADV. CASE NO. 11-01303
Trustee,)	
	)	AGREED MOTION TO DISMISS
Plaintiff,	)	ADVERSARY CASE
)	
v.)	
)	
CONWAY MACKENZIE, INC.,)	
	)	Ctrm: RCJ-Courtroom 6
Defendant.	)	Bruce R. Thompson Federal Building
	)	400 S. Virginia Street
	)	Reno, NV 89501
	)	Judge: Hon. Robert C. Jones

Pursuant to Rule 7041 of the Federal Rules of Bankruptcy Procedure, Plaintiff respectfully moves for a dismissal of the above-referenced adversary proceeding, Adversary Case Number 11-01303-rcj (the "Adversary"). In support of the motion, the parties state as follows:

1. On September 6, 2012, the Court entered the Agreed Order Regarding Settlement and Related Relief [Dkt. 1915] in the above-referenced bankruptcy case (the "Order").

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2. Rule 41 of the Federal Rules of Civil Procedure (“FRCP”) states a “plaintiff may dismiss an action without court order by filing: (i) a notice of dismissal before the opposing party served either an answer or a motion for summary judgment; or (ii) a stipulation of dismissal signed by all parties who have appeared.”

3. On or about December 14, 2011, Defendant filed an answer to the complaint. There are no counterclaims asserted by Defendant. Defendant has not moved for summary judgment.

4. The case has been settled.

5. The Order affirms the assignment by the Estate to Silar Advisors, L.P. (“Silar”) and The Claims Recovery Trust (“CRT”) of the claims at issue in this Adversary (the “Claims”). As such, with the consent of Silar and the CRT, Plaintiff moves the Court to enter the attached order dismissing the Adversary with all parties bearing their own attorney’s fees and costs.

6. **All parties consent to the relief requested in this motion.**

WHEREFORE, movant requests that the Court: (1) grant the motion; and, (2) enter the attached order dismissing the Adversary with prejudice, with all parties bearing their own attorney’s fees and costs.

Dated: February 26, 2013

SULLIVAN, HILL, LEWIN, REZ & ENGEL
A Professional Law Corporation

By: /s/ Jonathan S. Dabbieri
James P. Hill, *Pro Hac Vice*
Jonathan S. Dabbieri, *Pro Hac Vice*
Elizabeth E. Stephens
Attorneys for Chapter 7 Trustee, William A.
Leonard, Jr.

Dated: February 26, 2013

THE MAJORIE FIRM LTD.

By: /s/ Francis B. Majorie
Francis B. Majorie, *Pro Hac Vice*
Attorneys for Silar Advisors, LP and The
Claims Recovery Trust

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)	BK-S-09-32875-RCJ; BK-S-09-32878-RCJ;
Affects:)	BK-S-09-32880-RCJ; BK-S-09-32882-RCJ
<input checked="" type="checkbox"/> All Debtors)	
)	Chapter 7
WILLIAM A. LEONARD, JR., Chapter 7)	ADV. CASE NO. 11-01303
Trustee,)	
)	AGREED ORDER OF DISMISSAL
Plaintiff,)	
)	
v.)	
)	
CONWAY MACKENZIE, INC.,)	
)	Ctrm: RCJ-Courtroom 6
Defendant.)	Bruce R. Thompson Federal Building
)	400 S. Virginia Street
)	Reno, NV 89501
)	Judge: Hon. Robert C. Jones

On September 6, 2012, the Court entered the Agreed Order Regarding Settlement and Related Relief [Dkt. 1915] in the above referenced bankruptcy case (the "Order"). The Defendant filed an answer to the Adversary complaint on December 14, 2011.

The Court has considered the Agreed Motion to Dismiss (the "Motion"). The Court finds that good cause exists for granting the Motion.

IT IS THEREFORE ORDERED that the above-captioned adversary proceeding, Adversary Case Number 11-01303-rcj is dismissed with prejudice. All parties shall bear their own attorney's fees and costs.

IT IS SO ORDERED this ___ day of _____, 2013.

Honorable Robert C. Jones

AGREED AS TO FORM:

Dated: February 26, 2013

SULLIVAN, HILL, LEWIN, REZ & ENGEL
A Professional Law Corporation

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THE MAJORIE FIRM LTD.

GORDON & SILVER, LTD.

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